View from the front line: What do librarians want?

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The 8th SPARC Japan Seminar 2009, February 2, 2010 at National Institute of Informatics

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I'll cover

- Library: The current situation
 - Function of Library
 - **▶** Flow of Use of Collection / Channels of Library Resources
 - > Navigation System
- Library Management : The current issues
 - **Serious Problems**
 - **Consortium for "Big Deal"?**
 - **>** Budget and Contract
 - > Changes of research circumstances
 - **Evidence to continue / discontinue subscription**
- Journal analysis -A cutting-edge case
- Additional issue 1—Article based subscription
- Additional issue 2 Article rental service
- Conclusion
- Proposal to Japanese publishers of scholarly societies

Library: The current situation

- Function of Library (purchase, order, contract, delivery, acceptance inspection etc.)
 - 1. Foreign Journals
 - 2. Domestic Journals
 - 3. Foreign Books
 - 4. Japanese Books
 - 5. Database
 - 6. Xerox copy
 - 7. Inventory and Bookbinding etc.
 - 8. Services, Control System, Circulation, Access Management etc.

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Library: The current situation

- Function of Library (purchase, order, contract, delivery, acceptance inspection etc.)
 - 1. Foreign Journals \rightarrow Sales agents
 - 2. Domestic Journals →Scholarly societies, Publishers
 - 3. Foreign Books → Amazon etc.
 - 4. Japanese Books → Kinokuniya WEB etc.
 - 5. Database → Sales agents
 - 6. Xerox copy
 - 7. Inventory and Bookbinding etc.
 - 8. Services, Control System, Circulation, Access Management etc.

Library: The current situation • Flow of Use of Collection ①Your Desktop→②Print Journal at library →③Xerox Copy Books Books (Printed) Database (Electronic) Books Journals Literature • Patent, Donation • eJournal Compound DB Handbooks etc. Etc. eBook External External External Resources Resources Resources

arXive, webs••

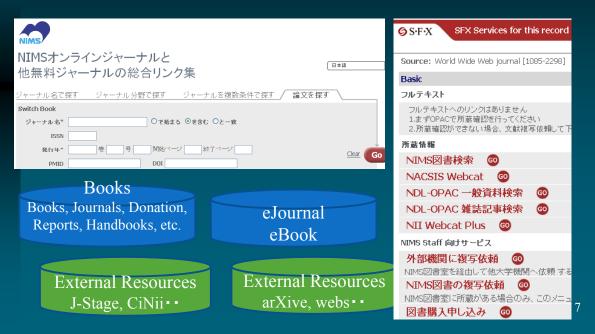
repository database



J-Stage, CiNII••

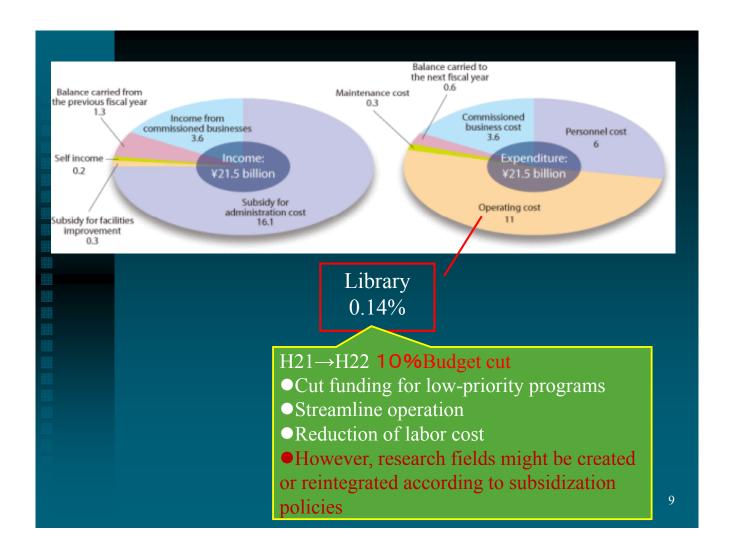
Library: The current situation

Navigation System



Library Management: The current issues

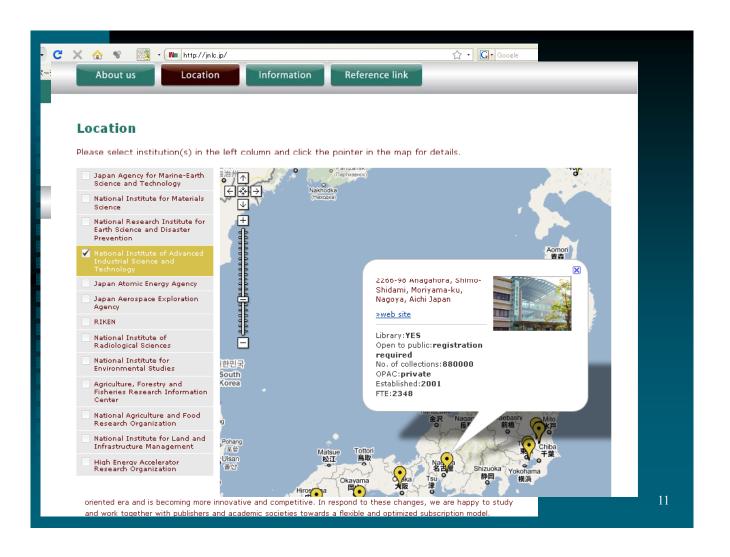
- Serious Problems
 - (1) 10%
 - Subscription fees will never go down
 - New journal starts when a research field is integrated/ enhanced/ invested
 - Similar journals never being integrated
 - (2) Human Resources
 - From library taxonomy to digital curation
 - (3) Investment in infrastructure
 - Paper-based operation→Integrated digital information navigation system 8



- Consortium for Big Deal?
 - University
 - National University (JANUL)
 - Private University (PULC)
 - Technical College
 - Industry-University cooperation
 - Medical company + Academic institution
 - Research Institutes
 - Independent administrative institutes(JNLC)

Consortia-based purchasing of site licenses of eJournals

- ODiscount (sales cap etc)
- OAccess to non-subscribed journals
- O"Reduce information gap among academic institutions" (JANUL)
- × Cover for work of sales agents
- × Agreement of membership institution is necessary
- × Negotiation in English, Contract through agency



Budget and Contract

	Budget	Purchase of Journals	External
MAR	Annual budget (Accounting)		Consortium committee
APR			
MAY			
JUN	Evaluation of Independent Corporation		Consortium committee
JUL	•		
AUG	2	Access analysis, Opinion research	
SEP	CA Policy	Selection of journals > Library committee > Researchers committee	Consortium committee
OCT	Outline of Budget Allocation of the next year	In-house notice > Decision > Specifications > Public notice / Bulletin	
NOV	In-house notice of budget Allocation of the next year	Bidding	Financial audit
DEC	(Budget Hearing)	Contract	Consortium committee
JAN	Application	Renewal	
FEB	Settlement		Consortium committee

• Changes of research circumstances

NIMS (Researchers Committee)

1. Policy

2007 Cessation of Printed Journals→Conversion to Online Journals

2008 Stop subscribing non-online journals and domestic journals

2009 Bargaining over subscription fees and spending cuts for other expenditure (e.g. bookbinding, maintenance costs)

2. 2010 Abstract

• Foreign Journals 3.4% increase over the previous year (646)

• Domestic Journals 3.6% increase over

the previous year(40)

• Database 6.8% increase over the previous year (9DB)

These figures must be decreased

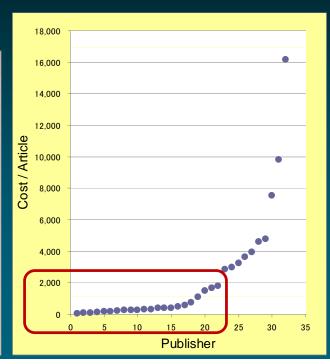
Library Management: The current issues

Breakdown Booklist



• Evidence to continue subscription

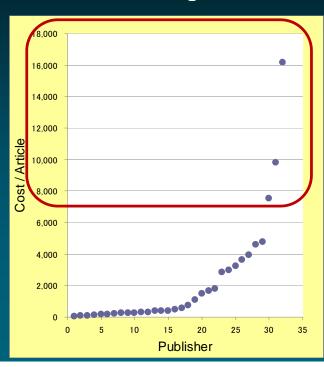
	Cost / Download		Cost / Month
Publisher	2008	2009	2009
S05	38	39	31,103
S01	120	76	421,335
J04		103	25,000
J01		115	15,280
S03	177	154	530,833
J03		169	75,000
S02	265	199	596,667
C08	307	255	530,833
S11	427	264	310,000
C18		275	16,575
C07	265	304	4,432,948
C28		306	50,431
S04	216	374	40,000
S21		381	381,617
S24		387	47,000
C14	521	468	1,313,849
C12	756	558	664,167
C20		732	60,000
J02		1,096	4,200

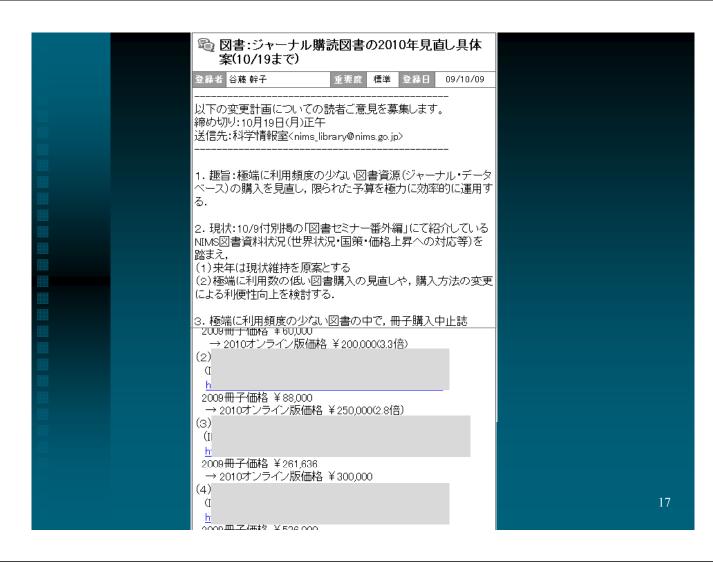


Library Management: The current issues

• Evidence to discontinue subscription

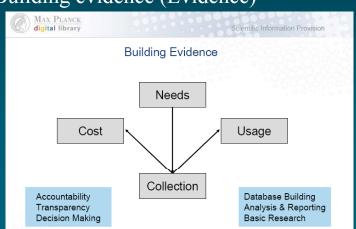
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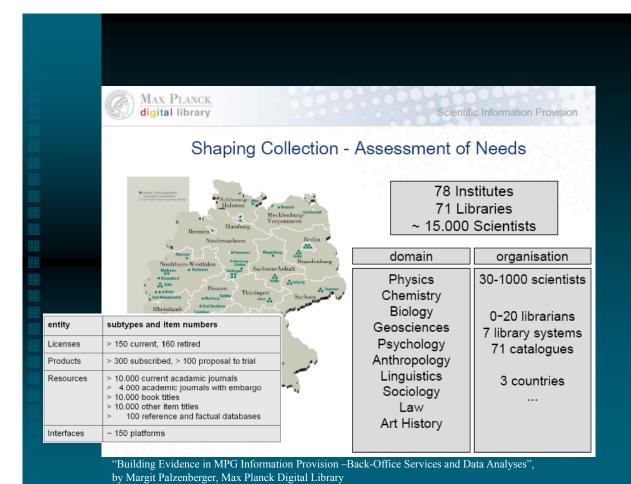


Journal Analysis -A Cutting-edge case

- Max Planck Digital Library
 - Building collection of journals (Licensing)
 - Building service system (Access & Retrieval)
 - Building evidence (Evidence)



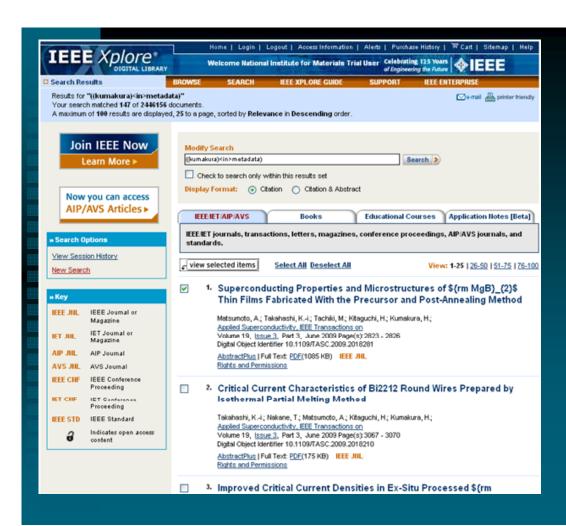
"Building Evidence in MPG Information Provision – Back-Office Services and Data Analyses", by Margit Palzenberger, Max Planck Digital Library, Jan 2010 @ Goethe-Institut Japan: Study Tour German Libraries.

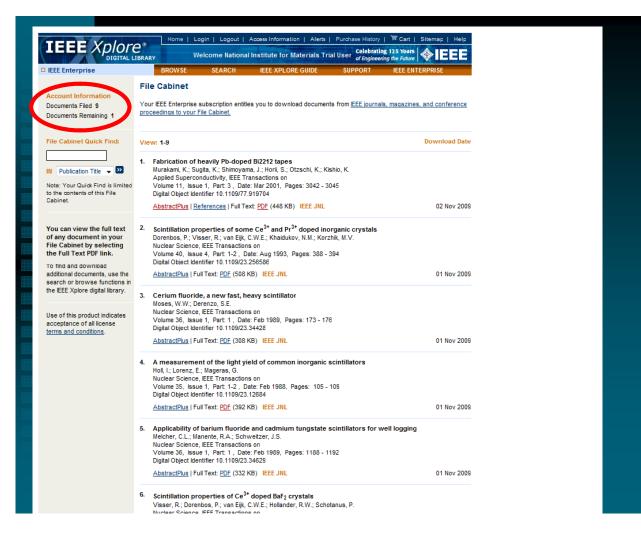


Additional Issue 1 want to read a needed article smoothly when needed

• IEEE: Article based subscription



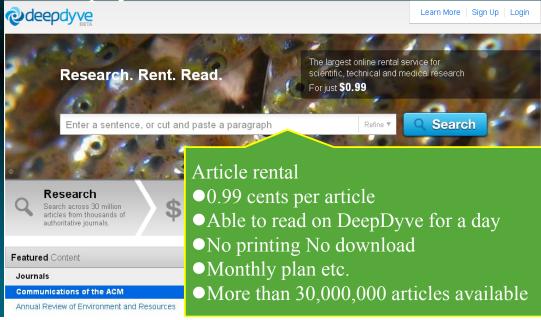


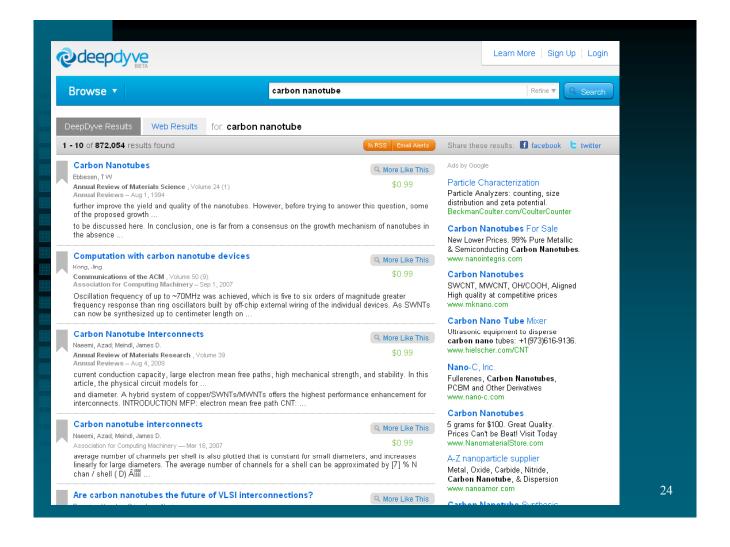


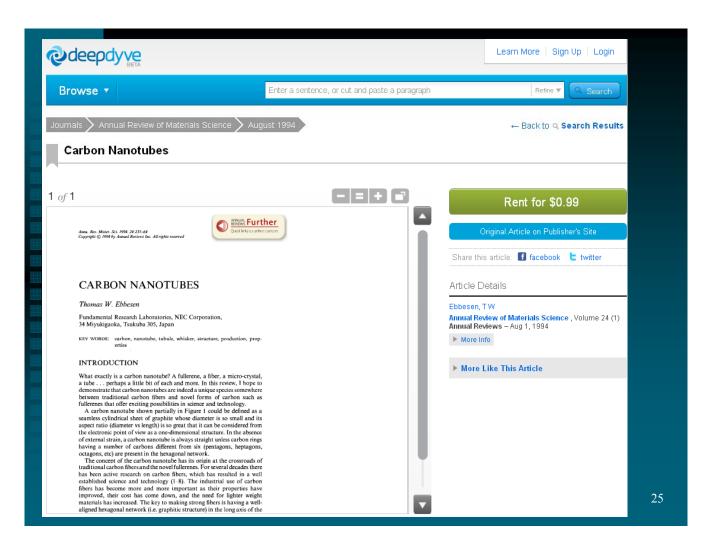
Additional Issue 2

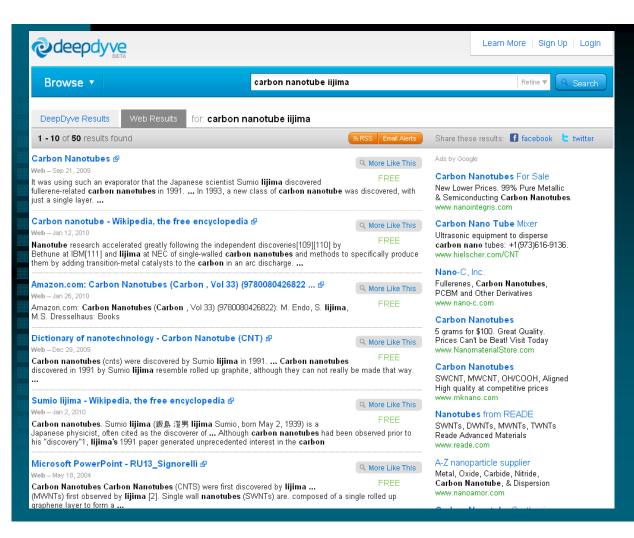
want to see a needed article immediately

• Deepdyve: Article rental service









Conclusion

- Proposals to Japanese Publishers of Scholarly Societies 2
 - (1) Conversion to Online Journal is inevitable
 - 2 Evidence of Online licensing fees
 - Disclosure of pricing policy of online licensing fees
 - > Explanation of calculation criterion
 - Discount on print version (DDP: deep discount on print subscription)
 - 3 Use and Test of Online licensing fees

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Conclusion

- Proposal to Japanese Publishers of Scholarly Societies 2 (continued)
 - 4 Carefully drafted contract of online licensing
 - Acceptable range of access (Download, Remote access etc.)
 - Archiving Right (Back up, Archive, Access to the contents for paying period after completing contract term etc.)
 - Duty of Publishers (Contract fulfillment, User support service, Recovery scheme etc)
 - Licensing fees (Collecting and analyzing use data)

Conclusion

 Proposal to Japanese Publishers of Scholarly Societies 3

Rather than upgrading Online functionality,

- ① Monitoring use of library online resources
 - Uncomparable with other journals if not in conformity with the COUNTER
 - Looking at Impact Factor needed, but it may not always be correlated with researchers' opinions.
 - Usage Factor (Article use frequency/period)ex. UKSG project
- 2 Stable accessibility for users to Online resources
- 3 Making up for subscription period at cancellation

3.4 In the event that this Agreement terminates because of expiration of the term and thereby discontinues paid access to Published Content, Licensor shall provide continuing access to Licensee and its Authorized Users to that portion of the Licensed Materials from onwards to the last subscription year of the License. Purchases any other online products from and makes payment for such other online products in which case Archive access to Content shall be granted without charge through for so long as Licensee continues to make payment for such other online products;

契約期間終了に伴い本合意書が終了し、この出版物への有料アクセスを甲が停止した場合、

乙は、甲及びその公認利用者に対し、 年から先の購読期間までの間のライセンスマ テリアルへのアクセスを提供する。 から他のオンライン商品を購入し、それらの オンライン商品に対する支払いを完了している場合は、甲がそれらのオンライン商品への 購入と支払いを継続して行っている限りは、 を通しての のコンテン ツに対するアーカイブアクセス権が追加料金なしで認められるものとする。 または甲が から他のオンライン商品を購入していない場合、甲は、アーカイブホ スティングと コンテンツへのアクセスのために、甲とし を通しての /年を年間メンテナンス費用として支払うことを選択することができる。前 述の金額は今後の ジャーナル価格の年間平均上昇率と比例して調整する可能性 がある。上記の代替として、乙は甲が、料金(事務手数料、取扱手数料、輸送料)を支払 うことで、双方当事者が合意したデジタルストレージ媒体にてデジタルアーカイブコピー を提供することも可能である。

1.品 名 学術誌→

2.数 量 1式

3. 納入場所 物質・材料研究機構↓

千現地区研究本館管理ゾーン354室 図書室)↓ 並木地区資料棟(図書室)↓

4. 用 途 独立行政法人物質・材料研究機構図書室での専門性の高い雑誌の収集→

5. 納入期間 契約日から平成23年2月28日(2010年1月から2010年12月発行分) ↵

6. 任 様。

(1) ①マルチサイト設定のある出版社の雑誌については、添付 (添付資料-2) の条件下でオンライン検索・ 閲覧を可能とし、冊子体の購読はしない。(出版社の 2010 年確定価格において、冊子(棋帳売が義務付けられる場合、複数年契約及びプライスキャップ設定が可能な場合は、その条件と根拠を要求担当者に書面で提出し、やむを得ないと判断する場合は、冊子体が付くこととする。) ↩

②マルチサイト設定のない(シングルサイトのみ)の出版社の雑誌(添付資料-1 その他B1-5)については、オンライン版付き冊子体の提供を購読の条件とし、添付(添付資料-2)の条件下でオンライン検索・閲覧を可能とすること。 ϕ

③何らかの理由により各オンライン検索・閲覧へのアクセスが不可能となった場合には、速やかに復旧の手続きを行うこと。

④要求担当者が設定する予算額を越える価格の場合、上記①、②以外の条件で購読する場合がある。↓

(2) 前項①、②に該当しない雑誌については、誌名、出版社、オンライン版閲覧条件を文章で提出し、要求担

当者と調整する。↩

- (9) (1) の①または②に該当する雑誌については、オンライン版の利用状況を要求担当者が確認できる機能 (または相当する情報)を提供すること。一誌が複数サイトで閲覧可能な場合、利用状況に加算して表示(提 供)こと。ILL利用などの必要情報を提供すること。↓
- (10) 購売料の対象となるジャーナルおよび該当する巻・号は、納入期間後にも継続して閲覧(オンライン雑誌の場合は当該サイトにアクセスして閲覧)する権利を提供すること。できない場合は書面にて要求担当者に提出すること。↓

2

Proposal to Japanese Publishers of Scholarly Societies

A Japanese perspective:

Researchers

- ① Tie-up of libraries and publishers of scholarly societies
 - →To develop mutually beneficial relationship
 - →Not to follow Western style but to build a <u>Post-Big-Deal style</u>
 - →To try to create Japanese style of new coordination

If successful / accepted in Japan,
Spreading it out globally
"Meticulous" Japanese-Style Journals
Supporting Members of scholarly communities/